



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) First and Final Report of Executor on Waiver of Account and for (2) Final Distribution

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
	<p>CONTINUED TO 1-28-14</p> <p>Per attorney request</p>	
	Reviewed by: skc	
	Reviewed on: 12-6-13	
	Updates:	
	Recommendation:	
	File 1 – Soto	

(1) Petition for Approval of First and Final Account and Report; (2) for Approval of Payment of Executor's Fees and Reimbursement of Costs Advanced; (3) for Approval of Payment of Attorney's Statutory and Extraordinary Fees; and (4) for Final Distribution [Prob. C. 1060 et seq., 10800, 10810, 10811, 10951, 11000, 11640, CRC 7.702, 7.703]

DOD: 3/13/2011		LEONORE SCHREIBER , Executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Extraordinary fee requests includes fees totaling \$250.00 for the attorney to obtain a tax ID number and advise Executor to file tax returns. This service appears to be statutory in nature and not extraordinary. 2. Costs includes \$36.50 in runner services. Local Rule 7.17 states the court considers runners services to be a part of the cost of doing business and is therefore not reimbursable. 3. Need Order
		Account period: 6/16/11 – 10/31/13	
Cont. from		Accounting - \$44,974.37	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$38,900.00	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$26,841.76	
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC	Executor (statutory) - \$1,398.98	
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Attorney (statutory) - \$1,398.98	
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.	Attorney x/o - \$2,450.00	
<input type="checkbox"/>	Sp.Ntc.	(per itemization and declaration for tax matters, sale of personal property, sale of mineral interest and disposition of burial plots)	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	6/15/11	
<input type="checkbox"/>	Duties/Supp	Costs - \$2,804.50	
<input type="checkbox"/>	Objections	(certified copies, filing fees, taxes, publication and probate referee)	
<input type="checkbox"/>	Video Receipt	Closing - \$1,000.00	
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice	Sierra Club - \$4,163.10 Yosemite Conservancy - \$4,163.10 Big Sur Land Trust - \$4,163.10	

Reviewed by: KT

Reviewed on: 12/6/13

Updates:

Recommendation:

File 2 – Goddard